KEY INFORMATION DOCUMENT

Purpose

This information is required by law to help you understand the nature, risk, costs, potential gains and losses of this product and to help you compare it with other products.

Product

The product you are purchasing is a limited partner share in Prototype III GmbH & Co. KG (the '**FUND**'). The FUND is established in the legal form of an Austrian limited partnership and is intended to operate as a venture capital fund. The issuer of the product is Infra One AT Management GmbH (the '**AIFM**'), the general partner and alternative investment fund manager of the FUND. The AIFM is registered with the Austrian Financial Market Authority ('FMA') and is subject to regulation by the FMA. FMA is also the competent authority in matters relating to this key information document.
Further information is available at prototype-backoffice@infra.one. This key information document ('KID') was prepared on 15 April 2025.

What type of product is this?

Type: The product is a limited partnership interest in the FUND held directly by you or by a trustee for your account.
Objectives: The aim is to increase the capital provided to the FUND by investors over the long term. To this end, the FUND primarily acquires, holds and sells investments or equity-like instruments in companies. The main focus is on the early-stage segment. The return on the FUND depends, among other things, on access to target companies (deal flow), the performance of the investment assets held and the appropriate acquisition and disposal date.
Target group: Qualified investors within the meaning of Regulation (EU) No 345/2013. The statutory minimum capital commitment is EUR 100,000. The FUND is aimed at investors who have experience with private equity funds or venture capital funds, can hold the product for the long term and can cope with a total loss of their investment.
Term: Generally 10 years from the first closing date of the FUND (First closing), plus an extension of up to 2 years by the AIFM. The limited partnership interest cannot be returned or sold to the FUND by the investor upon request. Cancellations of the participation in the FUND are also excluded – except in the cases prescribed by law.

What are the risks and what could I get in return?

Risk: This is an investment in venture capital funds, which on the one hand carries the risk of a total loss and on the other hand can yield high profits. The overall risk indicator may be higher in the event of an exit before the end of the term (which is not possible in principle).

Overall risk indicator

1	2	3	4	5	**6**	7

low risk — high risk

The overall risk indicator helps you to assess the risk associated with this product compared to other products. It shows how likely it is that you will lose money on this product because the markets perform in a certain way, or we are unable to pay you.
We have categorised this product as risk class 6 on a scale of 1 to 7, with 7 being the second highest risk class. The risk of potential losses from future performance is categorised as 'high'. In unfavourable market conditions, it is very likely that our ability to pay you will be impaired. If we are unable to pay you what you are entitled to, you could lose all the capital invested.
Be aware of currency risk. The currency of this FUND may be different from that of your country. As you may receive payments in the currency of this FUND and not that of your country, the final return you get will depend on the exchange rate between the two currencies. This risk is not considered in the indicator shown above.

Performance-Scenarios

Investment example EUR 10.000[1]		**If you exit after 10 years (holding period)**
Minimum	There is no minimum return. You may lose all or part of your investment.	
Stress scenario	What you could receive after deducting costs	EUR 0.00
	Average annual return	-100,00%
Pessimistic scenario	What you could receive after deducting costs	EUR 4,672.24
	Average annual return	-7.33%
Medium scenario	What you could receive after deducting costs	EUR 18,039.33
	Average annual return	6.08%
Optimistic scenario	What you could receive after deducting costs	EUR 82,092.21
	Average annual return	23.43%

What you ultimately receive from this product depends on future market developments. Future market developments are uncertain and cannot be predicted with certainty.

The scenarios presented are based on past results and certain assumptions. The markets could develop completely differently in the future.

The figures quoted include all the costs of the product itself. They do not take into account your personal tax situation, which may also affect the final amount realised. The stress scenario shows what you could get back under extreme market conditions. This product cannot be redeemed.

What happens if the AIFM is unable to make the payout?

There is no contractually guaranteed payout. However, investors participate in the income generated by the FUND in accordance with the provisions of the partnership agreement. If the FUND has to file for insolvency, investors are likely to suffer losses. The default of other shareholders (general partner, AIFM) or other investors, on the other hand, does not lead directly to financial losses for investors, but may (temporarily or permanently) impair the FUND's ability to act. A possible loss is not covered by a compensation scheme or similar for the investors.

What are the costs?

The establishment, administration and management (including portfolio management) of the FUND by the AIFM are associated with costs. These costs are borne by the investors in proportion to their investment in the product. The costs can be divided into one-off and recurring costs. Some of the costs stated are estimates. Their actual amount may differ.

Costs over time

The tables show the amounts that you have to pay to cover various types of costs. The amount shown here illustrates an exemplary investment amount and the basic investment period (hold to maturity).

Assumption: investment EUR 10.000	**If you exit after 10 years**
Total costs	EUR 2,960.00
Yearly impact on the return on investment	-5.84%

These figures illustrate how the costs reduce your return per year over the holding period. For example, if you exit on the maturity date, your average return per year is expected to be 11.92 % before costs and 6.08 % after costs.

[1] The minimum investment amount is EUR 100,000. For the purposes of this KID, the example amount of EUR 10,000 must be used for the purpose of comparability of different Key Information Documents with different products.

Breakdown of costs

			If you exit after 10 years
One-off costs[2]	Setup costs	1.00 % of total capital commitments	up to EUR 100..00
	Exit costs	n/a	n/a
Recurring costs[2]	Management fee	20.00% of total capital commitments	up to EUR 200.00
	Transaction costs	0.60% of total capital commitments	up to EUR 6.00
	Running costs	8.00% of total capital commitments	up to EUR 80.00
Ancillary costs[2]	Success fee	n/a	n/a
	Carried Interest	After the investors have achieved their investment contribution and the preferred return, carried interest totalling 20.00% is incurred.	EUR 4,648.35

How long should I hold the investment, and can I take out money early?

Recommended, mandatory minimum holding period: 10 years

The product is a limited partner share in a closed-end fund. The investment should be held for the entire FUND term of at least 10 years from the First closing of the FUND, plus an extension of up to 2 years and the duration of a longer amortisation process or liquidation phase. Early withdrawal of funds is not possible. The sale of the limited partner share is also not possible without the consent of the AIFM and may only be possible at a price that significantly reduces the amount you receive back.

How can I complain?

Complaints about the product, the behaviour of the AIFM or the person advising on or selling the product should be made in writing or in text form:

1. to the AIFM by mail: Infra One AT Management GmbH, Wasagasse 11/9, 1090 Wien
2. to the AIFM via e-mail: prototype-backoffice@infra.one
3. to Austrian Financial Market Authority (FMA): Finanzmarktaufsicht, Otto-Wagner-Platz 5, 1090 Vienna, www.fma.gv.at

Other relevant information

The details of the legal relationship between the investor, the FUND and the AIFM are set out in the FUND's partnership agreement (including its annexes). Further information on the risk associated with an investment in the FUND is contained in the FUND's subscription documents.

The investments underlying this financial product do not take into account the EU criteria for environmentally sustainable economic activities.

[2] The costs used in this section are estimates by the AIFM. The actual costs may be higher or lower.